

Vim Care Insights User Guide and Technical Walkthrough Vim's All-In-One Gaps Experience

Vim Care Insights streamlines gaps workflows into one unified and easy-to-use interface right in the EHR. Vim's new Care Insights application replaces Vim's former Diagnosis and Care Gaps applications. The new intuitive workflow has all the capabilities and supported workflow from these popular apps but in a bundled view for simpler navigation and an expedited workflow.



Care Insights Overview

Which Applications:

Vim Care Insights brings together two patient insights applications into one unified experience (fewer clicks and more features):

- Vim Care Gaps
- Vim Diagnosis Gaps

Care Insights Offers:

- A single interface to present diagnosis and quality/HEDIS gaps so users can address and take action across these critical measures all in one place and ensure nothing is missed
- An option for care teams to dismiss irrelevant diagnosis gaps outside of patient encounters
- Ability to filter and customize the view to avoid unnecessary distractions
- Auto-resolve, write back, and all our users' favorite functionality just as before but with fewer clicks
 and visual distractions including just one icon and notification symbol





1 Accessing Care Insights

With Vim Connect, navigating to Vim Care Insights is simple and intuitive. When a relevant patient is selected, the Care Insights icon will indicate the number of detected gaps.

2 Reviewing Gaps

Care Insights **pulls suggested diagnosis and care gaps** sourced from insurer data and other sources into expandable tiles available at any time within the EHR when a relevant patient is in view. To review and address gaps, users can take the following actions:

- 1. Click the "Care Insights" icon.
- 2. Patient-level data is shown below the header (if available). Please note, this data is informative only and not actionable.
- 3. The main table displays all detected diagnosis and care gaps. Users can toggle through the filters shown above the main table to customize the view (all gaps or diagnosis or care gaps only).



¢,

ල්

y

Ð

68

鐐

~

Care Insights





3 Navigating the Main Table

When **there is a patient in context for which Vim has data available for,** users can interact with the gaps as detailed below:

- 1. Each table row represents a diagnosis or care gap.
- 2. Diagnosis gaps appear first, followed by care gaps.
- 3. Rows and the corresponding gaps can be expanded to reveal additional details and collapsed using the same arrow icon.
 - a. By default, the first unresolved gap is expanded (if applicable) to streamline the user workflow. When resolved, the next gap expands automatically.

Health Sandbox EHR	Emma Smith 🖉 🖲 DoB: Feb 01, 1955, Gender: Female, Zip code: 87425 AB4557890XYZ MRN: 8395742 Clinic ID: -	Emma Smith / Feb 01, 1955 / 69 yo SecureLife A-60 Plus	
Calendar	¥	Care Insights (5)	{::::::::::::::::::::::::::::::::::::::
2 Patients	Encounters / Nov 21, 2024	All Gaps (5) 🛞 Care Gaps (2) 🖞 Diagnosis Ga	ps (3)
E Reports	Subjective Objective Assess	Issue Type Specified heart arrhythmias (HCC 96) Known	Action Agree & Select Dismiss
ູ່ SDK Docs 🎝	Assessments • ICD Search codes Add note	ICD-10 Last reco • 148.0 - Paroxysmal atrial fibrillation 06/17/20: Source Claims fib	rded on Recorded by 23 dr. jacob foster 4807269351 es
	General notes	Dementia without complication (HCC 52) Suspecte	d Agree & Select Dismiss v
	₿°	Diabetes with chronic complications (HCC 18) 💿 Known	Agree & Select Dismiss v
	ICD Description Notes	Controlling high blood pressure (CBP)	Agree & Select Dismiss v
		Care of older adults - medication review (COA-RX)	Agree & Select Dismiss v
	Cancel		
		Terma of Service Phyacy Policy	⊗ Need help?

Each gap includes:

- Gap descriptions and codes (e.g., ICD-10, HCC, HEDIS), which impart the information and topic of the clinical gap to be addressed.
 - Diagnosis gaps display potential conditions and care gaps represent potential quality-related gaps or other gaps in care.
- The type of gap, including "Known" and "Suspected", if available. Currently, these labels are only presented for diagnosis gaps. The labels offer additional clarifying detail about the gap by identifying if the gap is based on a previously coded condition or if it is only a suspected condition.





4 Addressing Gaps

Once ready to address gaps, the user can take several actions based on the information available.

In this first example, the user can select, "Agree & Select."

- 1. Upon doing so, the intuitive and interactive interface will open an additional small module in which users can fine-tune their selection.
- This module contains all ICD-10 codes under the relevant HCC. The original suggested ICD-10 code(s) will be highlighted and auto-selected. The user can adjust this as needed by checking and unchecking boxes.

er Health Sandbox EHR	Emma Smith (2) (B) DoB: Feb 01, 1955, Gender: Female, Zip code: 8742 A84567890XYZ,MRN: 8395742, Clinic ID: -	Emma Smith / Feb 01, 1955 / 69 yo SecureLife A-60 Plus	x the setting in the set of the setting of the sett
Calendar	Encounters / Nov 21, 2024	Care Insights (5) All Gaps (5) © Care Gaps (2) d Diagnosis Gaps (3) Issue Type	Specified heart arrhythmias × (HCC 96)
E Reports کیالاً SDK Docs م	Assessments • ICD Notes	E Specified heart arrhythmias (HCC 96) Known ICD-10 Last recorded on 06/17/2023 • 148.0 - Paroxysmal atrial fibrillation Source Claims files	Suggested ICD Codes 2 V 148.0 - Paroxysmal atrial fibrillation 144.2 - Atrioventricular block,
	Search codes Add note	Dementia without complication (HCC 52) Suspected Diabetes with chronic complications (HCC 18) Known	Compare I47.0 - Re-entry ventricular arrhythmia I47.10 - Supraventricular tachycardia, unspecified
	ICD Description Notes දරු	Controlling high blood pressure (CBP) O Case of older adults - medication review O	I47.11 - Inappropriate sinus tachycardia, so stated I47.21 - Torsades de pointes I47.29 - Other ventricular tachycardia
	Cancel	Terms of Service Privacy, Policy	Confirm Cancel

Please note that if interacting with a Care gap (green icon), the above actions are the same with two main differences:

- 1. The modal will display a choice of optional CPT II codes to interact with.
- 2. After selection, the CPT II codes are written back to the billing section of the EHR.





5 Taking Next Steps/Automation

- 1. Once the correct ICD-10 code(s) is selected, the user will select "Confirm" and the code will be written into the chart in the assessment and problems list within the EHR automatically (where available).
- 2. The user will be provided with a notification that this has been completed.

Additionally, the response engagement data will be recorded and sent back to the original data source, i.e., the payer, ACO or other data source. This helps reduce additional administrative work in the future related to the gaps that have been addressed.

Health Sandbox EHR	Emma Smith (2) (a) DoB: Feb 01, 1955, Gender: Female, Zip code: 8742 AB4567890XY2_MRN: 8395742, Clinic ID:-
Calendar Calendar	Care Insights (4) (1997)
Patients	Subjective Objective Assess Image: Control of the state of the sta
Reports	Specified heart arrhythmias (HCC 96) Known
ູ່ SDK Docs 🏾	Assessments • ICD Notes Dementia without complication (HCC 52) Suspected Agree & Select Dismiss ^
	Search codes Add not Image: CD-10 Notes Source General notes Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10 Image: CD-10
	Be Diabetes with chronic complications (HCC 18) Known Agree & Select Dismiss v
	ICD Description Notes \$\$ 1 H8.0 Peroxysmal atrial fibrillation - Image: Controlling high blood pressure (CBP) Image: Controlling high blood pressure (CBP)
	Care of older adults - medication review () Agree & Select Dismiss ~
	Cancel

Please note: In some cases, no HCC code is available and the user can select, "Agree" In this scenario, the suggested ICD-10 code will automatically write back to the EHR without the code selection modal appearing. This happens in gaps where an HCC is not available. As in the above example, upon accepting the gap, the response engagement data will be recorded and sent back to the original data source.

Similarly, with Care Gaps, not all gaps have CPT II codes to suggest for write back. In this scenario, the button will simply say "Agree", and clicking on it will accept the gap, but write back won't be preformed.





6 Dismissing Gaps

As previously shown, the user has several options to address gaps. In this example, a dismiss workflow is shown. The user will select, "Dismiss" and then two workflows are possible:

- 1. An additional interactive modal will opn where a user can choose a dismiss reason from a list of pre-programmed options. Most dismissal reasons will also include a freeform text field where the user can add additonal notes and details.
 - a. After a selection is made, feedback is sent to the data source and the user receives a notification that the gap has been dismissed.
- 2. In some cases, the data source will not require a dismissal reason and the action and workflow will be completed upon clicking "Dismiss."





7 Leveraging Additional Functionality

Vim has created additional functionality related to gap workflows. Read on to discover all the tools available to users.

Undo Actions

Actions can be undone within a specific window specified by the data source. Anywhere from 1 hour to 72 hours.

- 1. During this window, the "Undo" button will be enabled after an action was performed.
- To proceed with undoing an action, the user will click on the "Undo" button.
 a. The action will be reverted, and the data source will be updated accordingly.
- 3. The user receives a notification that the action has been reversed.

Important Note: Vim does not remove the medical codes from the EHR, so the user must ensure that they manually update the EHR as needed.

Calendar Calendar Patients Reports SDK Docs	Emma Smith DoB: Feb 01, 1955, Gender AB4567890XYZ.MRN: 839 Encounters / Nov 21, 2024 Subjective Objective Plan • CPT General notes	(a) Ferman 2 Secure Life Forda, Clinic LD- Care Insig d Assessr (c) d		Action Agree & Select Diamis • Agree & Select Diamis • Units •	
	CPT Description	ණු නි (co.	e of older adults - medication review ③ A-RX)	Agree & Select Dismiss ^	
	3080F Most recent diastol blood p 3074F Most recent systolic blood	res >/equal 90 mm hg CPT II c pressure <130 mm hg • 1159F	odes Action required - Medication list documented in medical Review patient's medicatio	source ns Cms revalidation	
	Cancel	Calendar B Patients	Emma Smith @ Bubble Dit 1955, Gender: Female, Zip of AB4567990XYZ,MRN: 8395742, Clinic ID Encounters / Nov 21, 2024 Subjective Objective Asser		Image: Construction of the co
		Reports	Plan		Annu & Print Dimits
		ទ្រីDK Docs 🔹	•CPT	CPT II andee	Action convicted Diamas ~
			General notes	• 3074F - Most recent systolic blood pressure <130 mm HG	Measure blood pressure Blood Pressure: 134/87
				• 3075F - Most recent systolic blood pressure 130- 139mm HG • 3077F - Most recent systolic blood pressure >/eque	Collected on Source O4/05/2022 Claims files
			CPT Description	Horm HG 30787 Morm HG Morm HG 9 - 30787 Mort revent diatolic blood pressure < 80.91 90 - 30797 Mort revent diatolic blood pressure 80.91 90 - 30806 - Mort revent diatolic blood pressure >/equater >00 mm HG	Provider Name Provider NPI Dr. Emily Anderson 1234/56789 Date 2023-01-15
				Action undone. Please make sure to remove or upda	te the relevant information in the EHR.
				Care of older adults - medication review (COA-RX)	Agree & Select Dismiss v
			Cancel	V Terms of Service Brivacy Policy	Need help?





7 Leveraging Additional Functionality Continued

Auto-Resolve

A great time-saving solution, Vim's Auto-Resolve functionality, will automatically resolve patient-specific diagnosis gaps if all suggested ICD-10 codes are already in the patient's EHR assessment.

- 1. Auto-resolved gaps are highlighted with a green confirmation message so the user is aware of what action was taken and why.
- 2. If auto-resolve occurs while the Care Insights application is closed, the user will receive a push notification that can be clicked on. Once clicked, the user will be directed to the application for additional details.





7 Leveraging Additional Functionality Continued

Document Viewer

Many of the data sources connected to Vim's network offer supporting documents that can be viewed by the user from within the Care Insights application.

1. If the data source provides supporting documents, the user can easily access them by clicking the document icon next to the gap title.

Health Sandbox EHR	Emma Smith (2) (a) DoB: Feb 01, 1955, Gender: Female, Zip code: 87425 AB4567890XYZ MRN: 8395742. Clinic ID: -	th / Feb 01, 1955 / 69 yo X 0 Plus
Calendar	Care Insights	(4) {}}
8 Patients	Encounters / Nov 21, 2024	(4) 😌 Care Gaps (2) 🛛 🖞 Diagnosis Gaps (2)
	Subjective Objective Assess	Type Action 1 heart arrhythmias (HCC 96) Known Agree & Select Dismiss
Reports	Care Insights	a without complication (HCC 52) Suspected v
်ဒြာ၊ SDK Docs အ	• ICD Notes 🖗 Kap auton	tatically accepter and on patient's documented conditions (ICD-10 codes: G31.9) Undo
	Search codes Add note U	i with chronic complications (HCC 18) Known Agree & Select Dismiss
	Ico-10 • E1121 - T	Last recorded on Recorded by ype 2 diabetes mellitus with diabetic 01/15/2023 dr. emily anderson 123456789 ephropathy Source Image: Control of the second seco
	ICD Description Notes 餃	Ciaims mes
	G31.9 Degenerative disease of nervou	ng high blood pressure (CBP) () Agree & Select Dismiss v
	Sare of (COA.RX)	older adults - medication review () Agree & Select () Dismiss v
	Cancel	Phrancy Policy 🖉 Need help?



This user guide ensures you have all the tools to seamlessly navigate Vim Care Insights and address gaps effectively. For further assistance, reach out to Support on our website or your Vim point of contact.

Learn More About Vim